



MTS TAX

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Moving Expenses Checklist

If you have moved and established a new home closer to work or to your business, you may be eligible to claim moving expenses. To qualify, your new home must be at least 40 kilometres closer to your new place of work or school.

--- Calculation of Distance in Kilometres---

- | | |
|---|---|
| <input type="checkbox"/> Distance between your old home and your new place of work_____ | <input type="checkbox"/> Address of your new residence_____ |
| <input type="checkbox"/> Distance between your new home and your new place of work_____ | <input type="checkbox"/> Day of move_____ |
| <input type="checkbox"/> Address of your old residence_____ | <input type="checkbox"/> Day you started your new job or business, or your studies_____ |
| _____ | <input type="checkbox"/> Name and address of your employer or business_____ |

--- Allowable Moving Expenses ---

- | | |
|--|--|
| <input type="checkbox"/> Transportation and storage costs
_____ | <input type="checkbox"/> Name of mover (if you hired a mover)
_____ |
|--|--|

➤ Travelling expense from old residence to new residence

- | | |
|---|--|
| <input type="checkbox"/> Travel costs (other than accommodation and meals)_____ | <input type="checkbox"/> Accommodation (hotel) cost_____ |
| <input type="checkbox"/> Number of household members in move__ | <input type="checkbox"/> Number of nights_____ |
| <input type="checkbox"/> Method of travel_____ | <input type="checkbox"/> Meal cost_____ |
| | <input type="checkbox"/> Number of days_____ |

➤ Temporary living expenses near new or old residence (maximum 15 days)

- | | |
|--|---|
| <input type="checkbox"/> Accommodation cost_____ | <input type="checkbox"/> Meal cost_____ |
| <input type="checkbox"/> Number of nights_____ | <input type="checkbox"/> Number days_____ |

➤ Cost of selling old residence

- | | |
|--|---|
| <input type="checkbox"/> Selling price_____ | <input type="checkbox"/> Advertising_____ |
| <input type="checkbox"/> Real estate commission_____ | <input type="checkbox"/> Other selling costs (specify)_____ |
| <input type="checkbox"/> Legal or material fees_____ | |

➤ Cost of purchasing new residence

- | | |
|--|--|
| <input type="checkbox"/> Purchase price_____ | <input type="checkbox"/> Legal or notary fees_____ |
| <input type="checkbox"/> Taxes paid for the registration or transfer of title (don't include GST/HST or property taxes)
_____ | |

- Any reimbursement or allowance that is not included in your income, and that you received for moving expenses_____